



Altice USA Q4 and Full Year 2023 consensus estimates for Altice USA analysts

Figures shown in USD millions

Financials - Quarterly	Q4 22 Actual	Q4 23 Consensus	23 Cons / 22 Act
Revenue	2,369	2,289	(3.4%)
Adj. EBITDA	913	894	(2.1%)
Capex (Cash)	543	293	(46.0%)
EBITDA - Capex (Cash)	370	600	62.2%

Financials - Annual	FY 22 Actual	FY 23 Consensus	23 Cons / 22 Act
Revenue	9,648	9,224	(4.4%)
Adj. EBITDA	3,867	3,599	(6.9%)
Capex (Cash)	1,914	1,704	(11.0%)
EBITDA - Capex (Cash)	1,952	1,895	(2.9%)

Notes:

Sell-side analyst estimates are based on the average of forecasts from 16 Altice USA analysts as of January 19, 2024.